



Overview: 2024 Editorial Calendar

	January/February	March	April	May	June
Theme	2024 U.S. And Global Equities Outlook	Invest In Women*	Independent Broker-Dealer Outlook	Next Generation Advice	Life Planning-Financial Wellness
Features	Real Estate Investing In A Post-Pandemic World, AI And Fintech Outlook, Alternative Investments	Women In Planning, Longevity And Retirement Income, College Education Funding	FA Magazine's Exclusive Annual IBD Survey, Annuities, Private Credit	Young Advisors To Watch, Diversity and Inclusion, Growth Investing	Marketing: Winning Clients & Growing Your Firm, College Education Funding, LTC Insurance
Space Close	12/29/23	1/31/24	2/29/24	3/29/24	4/30/24
Materials Close	1/5/24	2/6/24	3/7/24	4/5/24	5/6/24
Mail Date	2/1/24	2/29/24	4/4/24	5/2/24	5/30/24

	July/August	September	October	November	December
Theme	RIA Outlook	Tax-Managed Investing	Client Transitions	Fixed Income Perspectives	Year in Review
Features	FA Magazine's Exclusive Annual RIA Survey & Ranking, Private Equity, Multi-Family Offices	Roth IRAs, Tax-Managed Equity Strategies, Registered Income Investing, Registered Index-Linked Annuities	B-D Recruiting, Asset Protection, Financial Wellness	Annuities, Fixed Income Investing, Year-End Tax Strategies	ETF Outlook, Advisor Business Models of the Future, Donor-Advised Funds
Space Close	6/10/24	7/31/24	8/30/24	9/30/24	10/31/24
Materials Close	6/17/24	8/6/24	9/5/24	10/7/24	11/5/24
Mail Date	7/11/24	8/29/24	9/26/24	10/31/24	11/27/24

IN EVERY ISSUE: Business Management, Client Relations, ETFs, Investing, Mutual Funds, Retirement Planning, Technology, Wealth Management

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*Please note the March 2024 issue will be distributed in-person at the Invest in Women Conference