

2023 EDITORIAL CALENDAR

Double Issue
JANUARY & FEBRUARY

2023 Outlook

U.S. And Global Equities Outlook | FinTech And Business Management | Alternative Investments

Space Close: 12/30/2022

Materials Close: 1/6/2023

Mail Date: 2/2/23

MARCH

Tax Managed Investing

Women In Planning | Longevity And Retirement Income | Annuities | Municipal Bond Investing

Space Close: 1/31/23

Materials Close: 2/7/23

Mail Date: 3/2/23

APRIL

Independent Broker-Dealer Outlook

Financial Advisor Magazine's Annual BD Survey | Post-Pandemic Real Estate Investing Succession Planning

Space Close: 2/28/23

Materials Close: 3/7/23

Mail Date: 3/30/23

MAY

Next Generation Advice

Young Advisors To Watch | ESG Investing | International Investing

Space Close: 3/31/23

Materials Close: 4/5/23

Mail Date: 4/27/23

JUNE

Life Planning-Financial Wellness

College Education Funding | Annuities | Health-Care Management and LTC Insurance

Space Close: 4/28/23

Materials Close: 5/5/23

Mail Date: 6/1/23

Circulation: *Print:* 60,000 **Total Circulation:** 178,978 (94.2% Independent Financial Planner/Advisor/RIA). **Source:** June 2022 BPA Statement - **Note:** Editorial calendar subject to change

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Double Issue
JULY & AUGUST

RIA Outlook

Financial Advisor Magazine's Annual RIA Survey | Multi-Family Offices | Income Investing | Succession Planning

Space Close: 6/9/23

Materials Close: 6/16/23

Mail Date: 7/13/23

SEPTEMBER

Tax-Managed Investing

Roth IRAs | Tax-Managed Equity Strategies | Donor Advised Funds

Space Close: 7/31/23

Materials Close: 8/7/23

Mail Date: 8/31/23

OCTOBER

Client Transitions

B-D Recruiting, Retirement Investing | Estate Planning

Space Close: 8/31/23

Materials Close: 9/6/23

Mail Date: 9/28/23

NOVEMBER

Fixed Income Perspectives

Year-End Tax Strategies | Fixed-Income Outlook | Annuities | New Trends in FinTech

Space Close: 9/29/23

Materials Close: 10/6/23

Mail Date: 11/2/23

DECEMBER

Year in Review

ETF Outlook | Dividend Investing | Cryptocurrencies

Space Close: 10/31/23

Materials Close: 11/7/23

Mail Date: 11/30/23

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