Complimentary CE Approved Webcast

Positioning your Portfolio for a Recovery – is it Value, Growth or Quality?

Insights and Analysis from Rajiv Jain, Chairman and CIO of GQG Partners

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May 14 | 3:00–4:00 p.m. ET

Featuring

Rajiv Jain

Chairman and Chief Investment Officer

Presented By

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Today’s Speakers

Rajiv Jain
Chairman & Chief
Investment Officer
GQG Partners

Evan Simonoff
Editor-in-Chief and
Editorial Director
Financial Advisor Magazine

Positioning Your Portfolio for a Recovery

Value, Growth or Quality – Will mean reversion work?

Deja Vue – What will this recovery look like – 2000 or 2008?

What global market will recover fastest and which should you avoid?

What sectors will recover fastest and which should you avoid?

Is there any visibility in earnings?

Topics for Today’s Webcast

1. 2020 Market Update – How did you navigate the first four months of the year?
2. What type of recovery do you expect?
3. How do you think about investing in companies – do labels matter?
4. What headwinds do you see for various sectors?
5. Are global growth companies the only alpha source?

Topic #1: 2020 Market Update – Navigating the first four months of the year?

- Recap of the first quarter – was there any place to hide?
- Explain your performance and how you seek downside protection – what did you see heading into the crisis?
- Has the market recovered too quickly?
- Is there any visibility in future earnings?

Topic #2: What type of recovery can we anticipate?

- What developed countries will recover faster?
- What about Emerging Market’s?
- What concerns you about European Financials?
- What’s is your China outlook?

Topic #3: How do you think about investing in companies – do labels matter?

- Please comment on your research paper – (Still) Waiting for Mean Reversion
- Is this market correction more like 2000 or 2008?
- What are some of the value traps in the market?
- Financials are a big part of the various value indices, how safe is the banking sector?
- What is your outlook for dividends?

Topic #4: What headwinds do you see for various sectors?

- How is the supply chain.. Any key concerns?
- Are there any safe sectors?
- Any thoughts on rising bankruptcies?
- Any thoughts on the dollar after the US government loading up on so much debt?

Topic #5: Are global growth companies the only alpha source?

- Are the FAANG stocks the only Alpha source?
- What type of companies will prosper during the recovery?
- Are there any growth sectors that look too expensive?
- How important is balance sheet strength?

Thank you for your participation

For more information about the various investment strategies, vehicles and funds offered by GQG and sub-advisory partners, please visit: www.gqgpartners.com

Or email: Mike Cila, Intermediary Distribution:

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For a copy of the GQG Research Paper (Still) Waiting for Mean Reversion, please visit either FA Magazine's website or www.gqgpartners.com

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